

# Renew Refresh & Reset

**OSSOA - 2022**

**ANNUAL SAFETY  
CONFERENCE**



**AUGUST 4-5, 2022 | THUR 8-4, FRI 8-11**  
**EAGLE CREST RESORT, REDMOND OR**  
[ossoa.org](http://ossoa.org)

# President's Message

Dear Membership;

I would like to welcome each of you to our OSSOA 2022 summer conference. Our focus for the next day and a half will be to renew, refresh and reset ourselves as we prepare for the 2022-2023 school year. We hope everyone will take away something of value for yourself, and for your organization.

The last two and a half years have been challenging for everyone. This year we wanted to provide each of you a chance to come back to an in person conference and connect with peers from across the state. Bringing in two great motivational keynote speakers is a first for OSSOA, but we could not think of a better year for positivity and laughter.

*"If we fail to adapt, we fail to move forward." John Wooden*

It seemed that once we made it through the pandemic, once the mask mandate was lifted, once our students and families could return to regular activities, the healing would begin. Although the healing has begun, we are all realizing that this process is going to take longer than first anticipated. No matter how slow the healing process is, we must keep adapting and moving our organizations forward. We must work to make our students' school experience safe, happy and rewarding.

Our stories are different, but a couple of things remain the same. Our resilience and our dedication to keeping students and staff safe. As we continue to work on our "pivoting" skills, know that what we build today will be the foundation they build on tomorrow.

*"The beginning is the most important part of the work." Plato*

I truly believe we will look back on this time with a stronger sense of who we are and what we can accomplish. I feel honored to be part of such a dedicated group. And, on behalf of myself and the OSSOA Board, thank you for being here and we hope you find the information valuable.

*Gail Lockard*  
2022 OSSOA President



# THURSDAY: AUG 4th

**8:00-9:00 AM**

Breakfast sponsored by  
**Kennedy Restoration**  
MORNING REGISTRATION  
BREAKFAST & BUSINESS  
MEETING

**9:00 - 10:30 AM**

KEYNOTE SPEAKER  
**ROBIN ROSE**

**10:30 - 10:45 AM**

BREAK

**10:45 - 11:45 AM**

GETTING FROM NO TO YES  
TIM CLARKE -  
BROWN & BROWN NW

**11:45 - 11:55 AM**

VENDOR HIGHLIGHT

**11:55 AM - 12:15PM**

DAVE HARVEY - PACE

**12:15 - 1:15 PM**

LUNCH!

**1:15 - 2:00 PM**

LEGISLATIVE UPDATES  
RICHARD DONOVAN, OSBA

**2:00 - 2:10 PM**

VENDOR HIGHLIGHTS

**2:10 - 2:15 PM**

**BREAK - SPONSORED BY  
BELFOR PROPERTY RESTORATION**

**2:15 - 3:00 PM**

PREVENTING PROPERTY LOSS  
TIM BAUER & TROY DEYOUNG  
PACE/SDAO

**3:00 - 3:45PM**

BLOCK & TACKLE: TIME  
MANAGEMENT STRATEGIES  
WILLIAM WHITE, WHA

**3:45 - 4:00 PM**

WRAP UP/RAFFLE/VENDORS

**4:00 - 6:00 PM**

**HAPPY HOUR** HOSPITALITY SUITE!  
SPONSORED BY:  
**BROWN & BROWN INSURANCE!!**



# FRIDAY: AUG 5th

**8:00-9:15 AM**

BREAKFAST AND  
ROUND TABLE DISCUSSION

## ROUND TABLE TOPICS

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**SB155-VISITORS,  
VOLUNTEERS AND  
HEADACHES**

MODERATOR:  
PACE LOSS CONTROL

**INTEGRATED PEST  
MANAGEMENT**

MODERATOR:  
TIM STOCK

**DISTRICT HOT  
TOPICS**

MODERATOR:  
ENTIRE GROUP

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**9:15 - 10:45 AM**

KEYNOTE SPEAKER  
**KACEY MCCALLISTER**

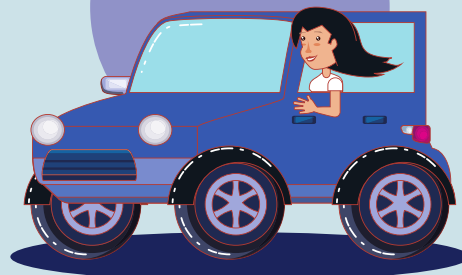
**10:45 - 11:00 AM**

CONFERENCE & WRAP UP/RAFFLE

**HEAD HOME!**

THANK YOU FOR ATTENDING!

**DRIVESAFELY**



# Keynote Speakers

## ROBIN ROSE

### RobinRose.com

A renowned trainer, speaker, and consultant, Robin's expertise is in teaching people how to stay calm, professional, and effective — especially during high-stress, high-pressure situations. Robin Rose helps people be their best when it matters most.

For more than three decades, Robin Rose has explored the frontiers of leadership and neuroscience. As a keynote speaker, consultant, and corporate trainer, she has unconditional regard for human beings at work and the stress they can encounter. With a master's degree in Counseling Psychology, Robin teaches a rare and scientific approach that allows both government agencies and million-dollar companies to work the best with their people. Robin Rose translates brain science into practical and useable information and skills.

Her latest book, "Shifting Gears: A Brain-Based Approach to Engaging Your Best Self", has been field-tested on over 100,000 people and is packed with tools for clear thinking, improved relationships, and renewed enthusiasm for life.

Robin Rose has trained thousands of professionals who wanted to learn how their brain works, so they could think, act, and communicate at their highest proficiency.



Friday 8/5



## KACEY MCCALLISTER

### RISE UP

My life has never been one of calm indifference. From a very early age I learned that life is to be lived, not just survived. Even before the accident I knew life was an adventure. After the accident I found the ability to conquer unimaginable things. "I can do hard things" has been a way of life for me. I mean, who could imagine that a guy without legs could complete a 50 mile hike, make it to State Championship Wrestling, or become an Eagle Scout? My mom told me soon after the accident that if I wanted to do something all I had to do was figure out a way to make it happen. Throughout my life there have been few if any challenges that I have not been able to succeed in accomplishing. Trials make us stronger. They raise us up to a higher plain. If we are never pushed and challenged we can never obtain our full potential. For me it was losing my legs. For you, it may be school, work, parenting, or just dealing with the complexities of day-to-day life. Regardless of what your challenge is, you too can find a way to RISE UP!

# CLASSES

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## Getting From “NO” to “YES”

**Tim Clarke, Brown & Brown**

Making a bigger impact is not always easy. As risk professionals we do not always have the authority, nor do we have staff under our control. So, we need to be able to move from NO to Yes and go from being seen as an adversary to a partner. In this session we will discuss the obstacles to success and explore ways to build the respect of the stakeholders, so that success can be achieved and risk management can be the force to getting to the YES.

**TIM CLARKE; MLS, CPCU, AIC**

**Brown & Brown Insurance**

Tim Clarke has 35 years of executive management, insurance, claims and risk management experience including handling large accounts, insurance company claims management, insurance agency claims and risk management and law enforcement. Tim oversees the claims & risk services for Brown & Brown of Oregon. Tim provides training & consulting services to a broad spectrum of clients and helps them to position themselves to successfully manage their risks.

Tim is a graduate from Portland State University School of Business and received his graduate degree from Sandra Day O’Conner’s School of Law at Arizona State University where he obtained his Master of Legal Studies.

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## Block and Tackle, Time Management Solutions for the Harried Safety Professional

**William White, ARM, CISR - WHA Insurance**

Block and Tackle, Time Management Solutions for the Harried Safety Professional

This course will present successful strategies to accomplish your high priority work rather than getting bogged down in the tyranny of the urgent. Learn how to plan out your year for your safety programs.

Block out the time on your calendar to tackle the most important work. And, importantly, prioritize time to renew and refresh yourself.

**WILLIAM WHITE, ARM, CISR**

**WHA INSURANCE**

William is a licensed Property & Casualty agent for WHA Insurance Agency specializing in Public Entities. He has worked in insurance and risk management for over 20 years. He has extensive experience working for the carriers as well as for public entities. William was the Risk Manager at a large self-insured school district for 6 years managing professional staff, the risk retention fund, claims, and all aspects of the insurance and risk management program.

# CLASSES

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## **Property From a Risk and Claims Perspective**

### **Tim Bauer, SDAO & Troy DeYoung, PACE**

In this session PACE Risk Management Consultant Troy DeYoung will take you through looking at property from a risk management prospective. We will walk through what the risk management process looks like when you are trying to mitigate losses to your properties. This will include looking at risk controls you can put in place to mitigate losses and reduce the severity if one occurs. Additionally, Executive General Property Adjuster Tim Bauer will go through frequent types of perils, what causes these losses, mitigating activities once a loss occurs, common coverage explanations, and pre-loss planning.

#### **TIM BAUER**

##### **Executive General Property Adjuster**

##### Special Districts Assoc. of Oregon

Along with applying property claim coverage evaluations and settlements for water, fire, wind, smoke, & theft losses, Tim has adjusted multi-location Oregon SDAO events including the 2021 Portland Freeze claims, 2020 Oregon Wildfires, 2019 Southern Oregon Wind Storm, and 2017 Central Oregon Ice Storm.

After studying Business Management and Industrial Engineering at Oregon State University (B.S. 1992), Tim started in the property insurance industry with an Insurance Restoration Contractor then moved to property claims adjusting in 1997. Tim's 25+ year claims career has specialized in major-loss adjusting of commercial, public entity, and residential losses. Tim has adjusted these large losses throughout the US including schools, food manufacturing, commercial laundry, restaurants, shopping centers, assisted living, apartments, etc. Tim also handled claims from hurricane Katrina, Ike, and multiple Midwest tornado and hail events.

#### **TROY DEYOUNG; ARM**

##### **Risk Management Consultant**

##### Special Districts Assoc. of Oregon

Troy has been working with public entities in Oregon since 2005 as a Risk Management Consultant for Special Districts Association of Oregon (SDAO) which includes two insurance pools, the Special Districts Insurance Services Trust (SDIS) and Property and Casualty Coverage for Education (PACE). These pools have approximately 1300 members. Troy regularly visits SDAO and PACE members to assist with risks related to general liability, property and workers' compensation.

Troy's educational background is in the fire service industry and prior to coming to SDAO he worked in the semiconductor industry for Intel Corporation as a Life Safety Engineering Technician. Troy received the 2012 Silver Sparky award from the Office of the Oregon State Fire Marshal, which is the highest honor a civilian can receive in the fire service, for his work on the PACE/SDAO Report School Fires program. Troy also completed the associate in risk management program receiving the ARM designation in 2020.

# CLASSES

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## **IPM ROUNDTABLE**

### **TIM STOCK - Lead for the Oregon State University IPM Program**

The Program works with schools statewide to improve pest management while reducing the risks associated with both pests and pesticides. He conducts hands-on IPM training and assessments at schools throughout the state, provides one-on-one consultations, and produces a variety of supportive resource materials. He serves on the National School IPM Steering Committee.

He has also worked extensively in Africa, Asia and Latin America, on community-based health and human settlements improvement as well as agricultural development. He received his MS degree in Agricultural Extension at the University of Reading in England.

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## **LEGISLATIVE UPDATES**

### **RICHARD DONOVAN - Interim Director of Legislative Services Oregon School Boards Association**

Richard Donovan joined the OSBA legislative team in September 2016. Before coming to OSBA, Richard served for four years as the committee administrator for the House and Senate Committees on Education at the Oregon Legislature. In that role, he was responsible for all aspects of legislative policy committee work, including bill management, policy analysis, and procedural expertise. Previously, Richard worked at the New York City Department of Education in the Office of Student Enrollment, and also in international business, living and working for a time in Manila, Philippines. Richard received a bachelor's degree from Washington College and a Juris Doctor degree from Vermont Law School. In law school, he worked for a semester in the chambers of Judge Richard M. Berman in the U.S. District Court for the Southern District of New York.



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Thank you for  
joining us.

We look  
forward  
to seeing  
you next  
year!

